**Market Notice**

**Date: 6 August 2012**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABN53”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 8 August 2012 under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: Fixed Coupon**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding N/A**

**Tap Amount** R 200,000.00

**Total Amount Following Tap Issue** R 17,235,700.16

**Bond Code** ABN53

**Nominal Issued** R 200,000.00

**Issue Price** R 0.00

**Coupon** 8.50%

**Coupon Frequency** Annual coupon debt (1)

**Trade Type** Price

**Final Maturity Date** 1 June 2016

**Books Close** 25 May

**Interest Date(s)** 1 June

**Last Day to Register** 24 May

**Issue Date** 8 August 2012

**Date Convention** Following

**Interest Commencement Date** 8 June 2012

**First Interest Date** 1 June 2016

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000096025

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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